BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead

2. Designation of issue: Loan from State Revolving Fund
(Drinking Water Program)

3. Date of issue: June 9, 2014

4. Purpose of issue: Water system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $939,000;

7. Paying dates of principal and interest:
Quarterly, commencing October 1, 2016; through July 1, 2036.

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8. Amortization schedule: Payments of principal and interest payable quarterly commencing October 1, 2016 and ending July 1, 2036.

Year	Amount*	Interest Rate
See Above	$15,651.45	3.00%

9. Interest rate or rates, including total aggregate interest cost: 3.00%; $313,116.03*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on June 9, 2014. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the City of Lead is true and correct on this 9th day of June, 2014.

By: _____
Its: City Administrator